

**Format of the Compliance Report to be submitted along with the application for obtaining No-Objection Letter from Stock Exchange(s) in terms of Regulation 59A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

It is hereby certified that the Scheme of arrangement between Authum Investment & Infrastructure Limited (herein referred as "AII" or "Resulting Company") and Reliance Commercial Finance Limited (herein referred as "RCFL" or the "Demerged Company") and their respective shareholders and creditors does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, including the following:

Sr No	Particulars	Whether complied (YES / NO)	Remarks
1	Regulation 11 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Compliance with securities laws	Yes	-
2	Submission of Valuation Report	Yes	Share Entitlement ratio report as issued by the Registered Valuer is enclosed as part of the application
3	Submission of Fairness opinion	Yes	Fairness Opinion report as issued by the Merchant Banker registered with SEBI is enclosed as part of this application
4	Submission of documents to Stock Exchange(s)	Yes	-
5	Disclosures in the Scheme of Arrangement	Yes	All the required disclosures are enclosed as part of Scheme.
6	Provision of approval of holders of NCDs/ NCRPS through e-voting	Yes	As part of the NCLT convened meeting e-voting facility will be provided to the NCD holders.
7	Grievance redress/ Report on Complaints/ Comments	Yes	Complaints Report in the prescribed format will be submitted to the Stock Exchange as per specified timelines
8	Conditions for schemes of arrangement involving unlisted entities	NA	-
9	Auditor's certificate regarding payment/ repayment capability compliance with Accounting Standards	Yes	Auditor's Certificate is enclosed as a part of the application

**For Reliance Commercial Finance Limited**

  
**Avni Shah**  
**Company Secretary**


**For Reliance Commercial Finance Limited**

  
**Amit Dangi**  
**Director**  
**DIN: 06527044**

**Reliance Commercial Finance Limited**
**Registered Office:** The Ruby, 11th Floor, North-West Wing, Plot No. 29, Senapati Bapat Marg, Dadar (West), Mumbai 400 028

**T +91 22 6838 8100/ F +91 22 6838 8360; E-mail:** rcfl.secretarial@relianceada.com; **Website:** www.reliancemoney.co.in

**Customer Service: T +91 22 4741 5800; Email:** customercare@reliancecommercialfinance.com

**Reliance Commercial Finance Limited**

Certified that the transactions/ accounting treatment provided in the draft Scheme of arrangement between Authum Investment & Infrastructure Limited and Reliance Commercial Finance Limited and their respective shareholders and creditors are in compliance with all the Accounting Standards applicable to a listed entity.

**For Reliance Commercial Finance Limited**



**Arpit Malaviya**  
**Chief Financial Officer**



**For Reliance Commercial Finance Limited**



**Amit Dangi**  
**Director**  
**DIN: 06527044**

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CIN: U66010MH2000PLC128301

**SUBSIDIARY OF AUTHUM INVESTMENT & INFRASTRUCTURE LIMITED**